

Technical Analyzer

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Intraday

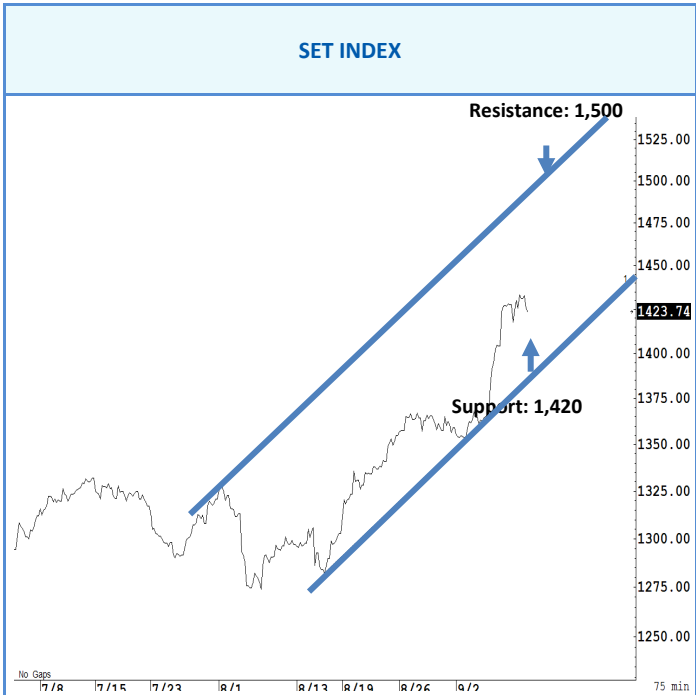
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นฮ่องกงและจีนฟื้นตัวในการซื้อขายวันนี้ หลังสำนักงานศุลกากรจีน (GAC) รายงานในวันนี้ว่า ยอดส่งออกของจีนพุ่งขึ้น 8.7% YoY ในเดือนส.ค. แข็งแกร่งกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 6.5% และดีกว่าในเดือนก.ค. ที่ปรับขึ้น 7% แต่ยอดนำเข้าของจีนเพิ่มขึ้นเพียง 0.5% ต่ำกว่าที่ตลาดคาดว่าจะเพิ่มขึ้น 2% และแย่กว่าเดือนก.ค. ที่พุ่งขึ้นถึง 7.2% พุ่งนี้ติดตามข้อมูลเงินเฟ้อสหรัฐฯ เดือนส.ค. ตลาดคาดว่าดัชนีราคาผู้บริโภคทั่วไป (Headline CPI) จะออกมาที่ 2.6% ลดลงจาก 2.9% ในเดือนก.ค. ถ้าตัวเลขออกมาใกล้เคียงหรือต่ำกว่าตลาดคาด เรายกมองว่ามีลุ้นที่เฟดจะตัดลดดอกเบี้ยอัตราดอกเบี้ย 0.50% ในเดือนนี้ ปัจจุบันอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ อายุ 10 ปี กำลังปรับตัวลงทำจุดต่ำใหม่ ซึ่งสิ่งนี้เรามองว่าเป็นเหมือน leading indicator สำหรับการปรับลดอัตราดอกเบี้ยของเฟดรอบใหม่

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงขายทำกำไรในหุ้นกลุ่มค้าปลีก แบงก์ โรงพยาบาล แต่มีแรงซื้อในกลุ่มอินฟราฟันด์ DIF, 3BBIF และอิเล็กทรอนิกส์ และอาหารสัตว์

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,420 จุด แนะนำ ซื้อเพื่อหวังผลซื้อดีดกลับแถว ๆ 1,438 จุด หุ่นที่แนะนำ AAI, ITC

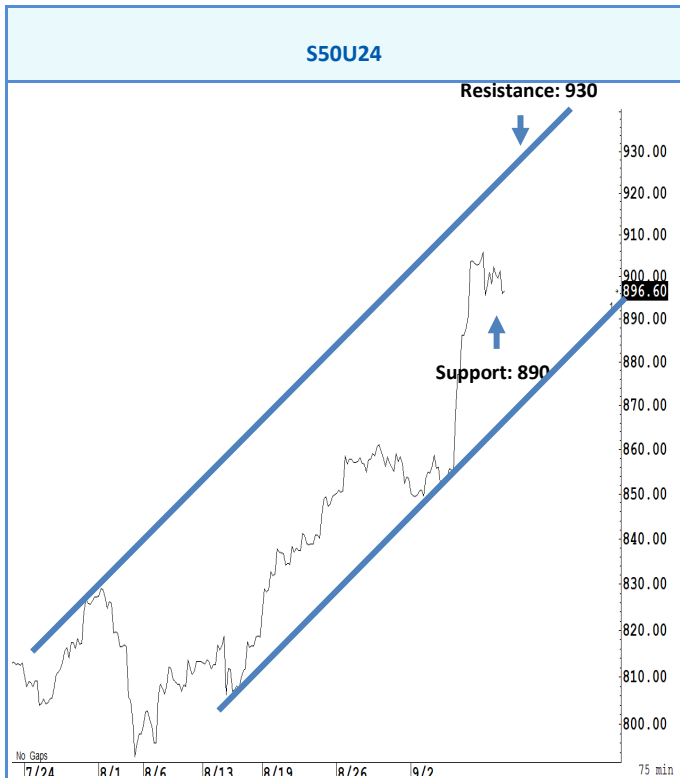


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 892 จุด ยังคาดว่าจะแกว่งกลับขึ้นไปแถว ๆ 903 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 892-903 จุด รับรู้กำไร



RHB Guide to Investment Ratings

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